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Detailed Results of the ATTRibute-CM Phase 3 Study

August 28, 2023



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Discussion topics

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Molecular hypothesis

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ATTRibute-CM Phase 3 results

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Q&A session

Acoramidis was designed to achieve maximal stabilization and preserve native TTR

Design Objectives

1 Maximize TTR stabilization/minimize toxic monomer

2 Preserve circulating native TTR

Rationale

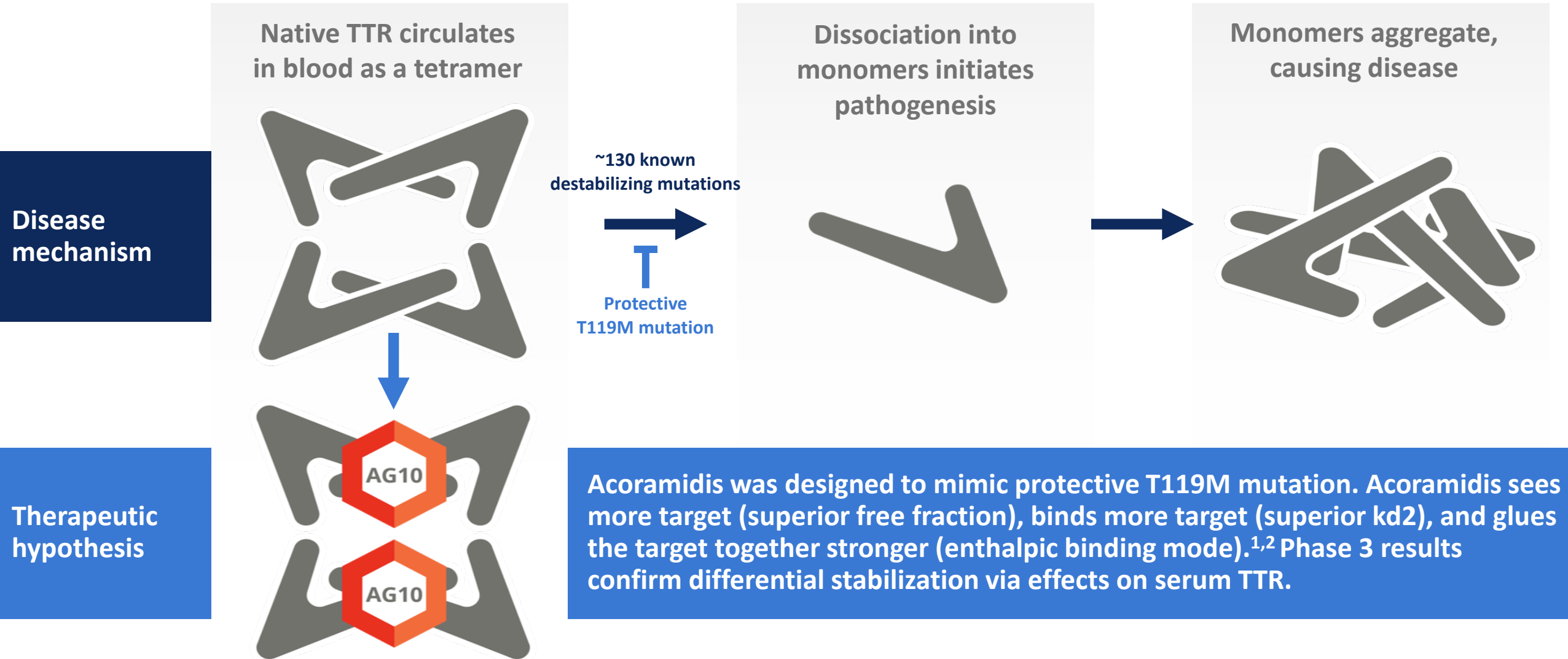
- Strong genotype/phenotype correlation between TTR instability and disease severity¹
 - Dose-dependent improvements in both TTR stabilization and clinical outcomes demonstrated by tafamidis in ATTR-CM²
 - Extent of TTR stabilization or knockdown associated with degree of clinical benefit in ATTR-PN³⁻⁶
-
- TTR has been highly conserved throughout evolution⁷
 - TTR is an abundant plasma protein with relatively rapid turnover requiring sustained metabolic energy expenditure

We plan to enter the ATTR-CM market with acoramidis, a next generation, more potent TTR stabilizer

TTR = Transthyretin; ATTR-CM = TTR amyloid cardiomyopathy.

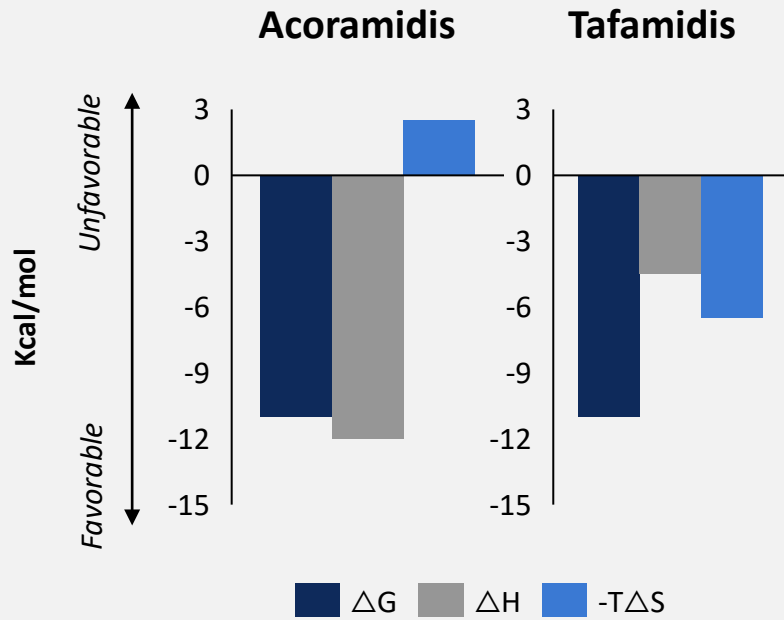
¹Hammarstrom, P et al., PNAS. 2002;99:16427-16432. ²Damy, T., et al., Eur J Heart Fail. 2021;23(2):277-285. ³Coelho, T. et al., Neurology. 2012;79:785–792. ⁴Berk, JL et al, JAMA. 2013;310:2658-2667. ⁵Adams, DA. et al., N Engl J Med. 2018;379:11-21. ⁶Benson, M.D., et al., N Engl J Med. 2018;379:22-31. ⁷Richardson SJ, et al. Front Endocrinol. 2015;5:1-9.

Acoramidis is a next generation stabilizer that employs multiple strategies to maximize potency

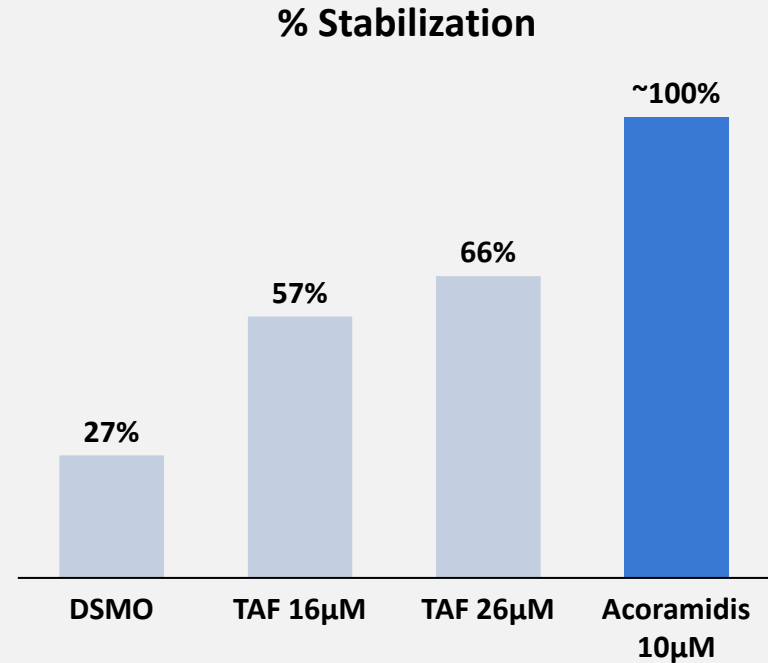


Data supporting more potent TTR stabilization

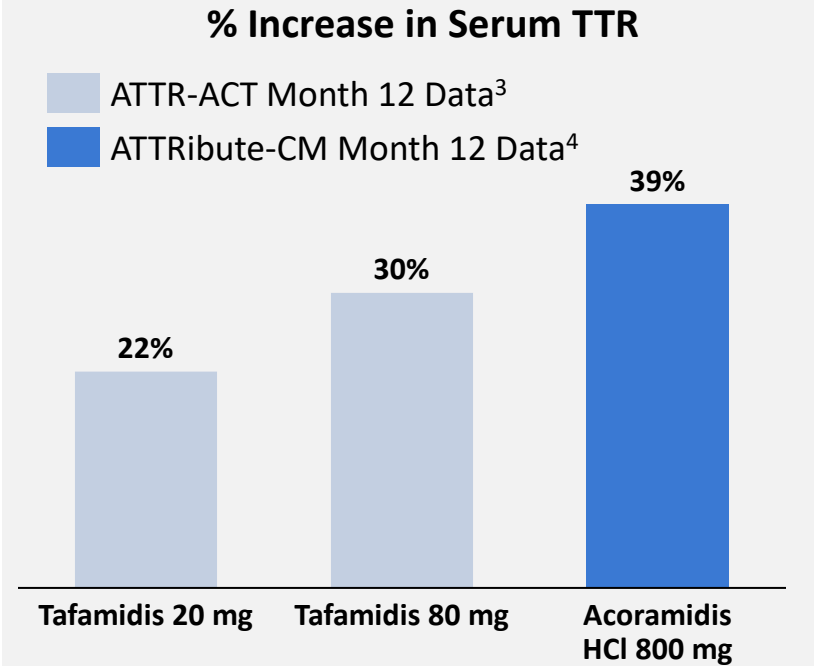
Superior Binding to TTR in vitro¹ facilitated by enthalpic interactions



Near-Complete TTR Stabilization² at target trough clinical concentrations



Rapid, durable increases in serum TTR an in vivo marker of native tetramer stability

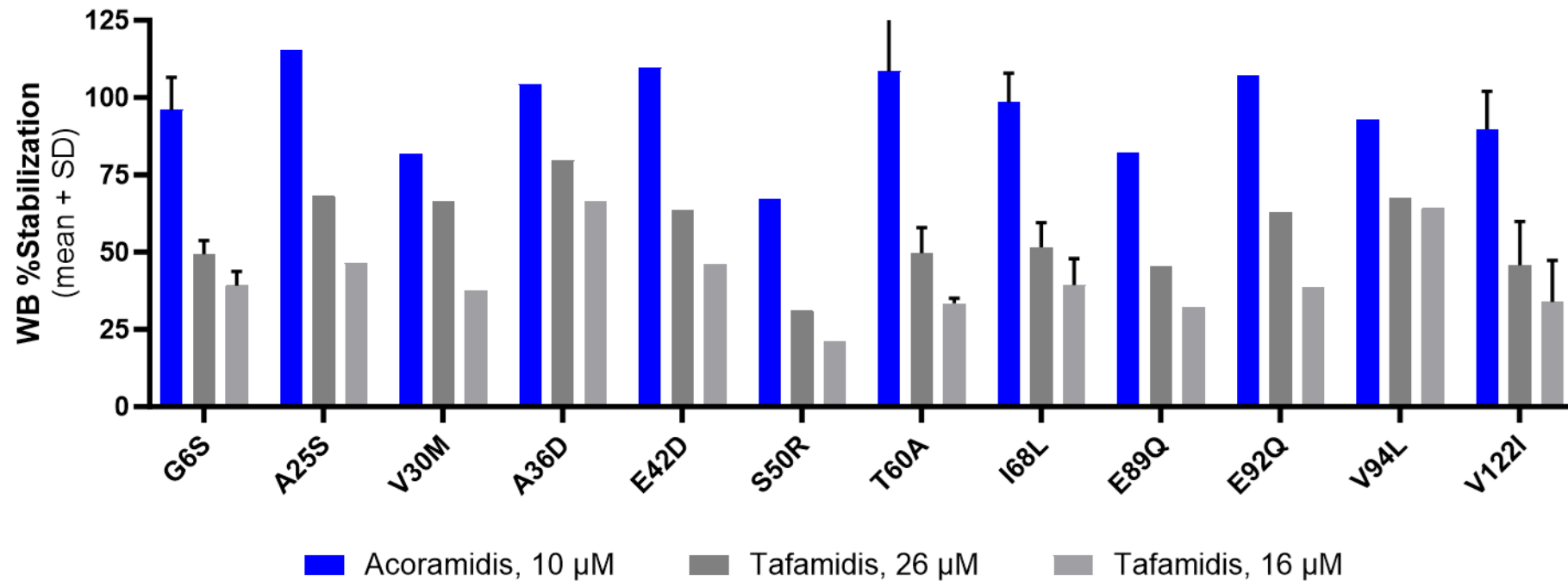


¹Miller, M. et al. J Med Chem. 2018;61:7862-7876. ²Ji, A.X., et al. American Heart Association Scientific Sessions, 2019. ³Estimated from Damy, T., et al., Eur J Heart Fail. 2021;23(2):277-285. ⁴BridgeBio Part A press release, December 27, 2021.

Note: Direct cross-study comparisons may suggest misleading similarities or differences. The values shown are directional and do not report robust comparative analysis.

Acoramidis demonstrated pan-variant TTR stabilization to a greater extent than tafamidis

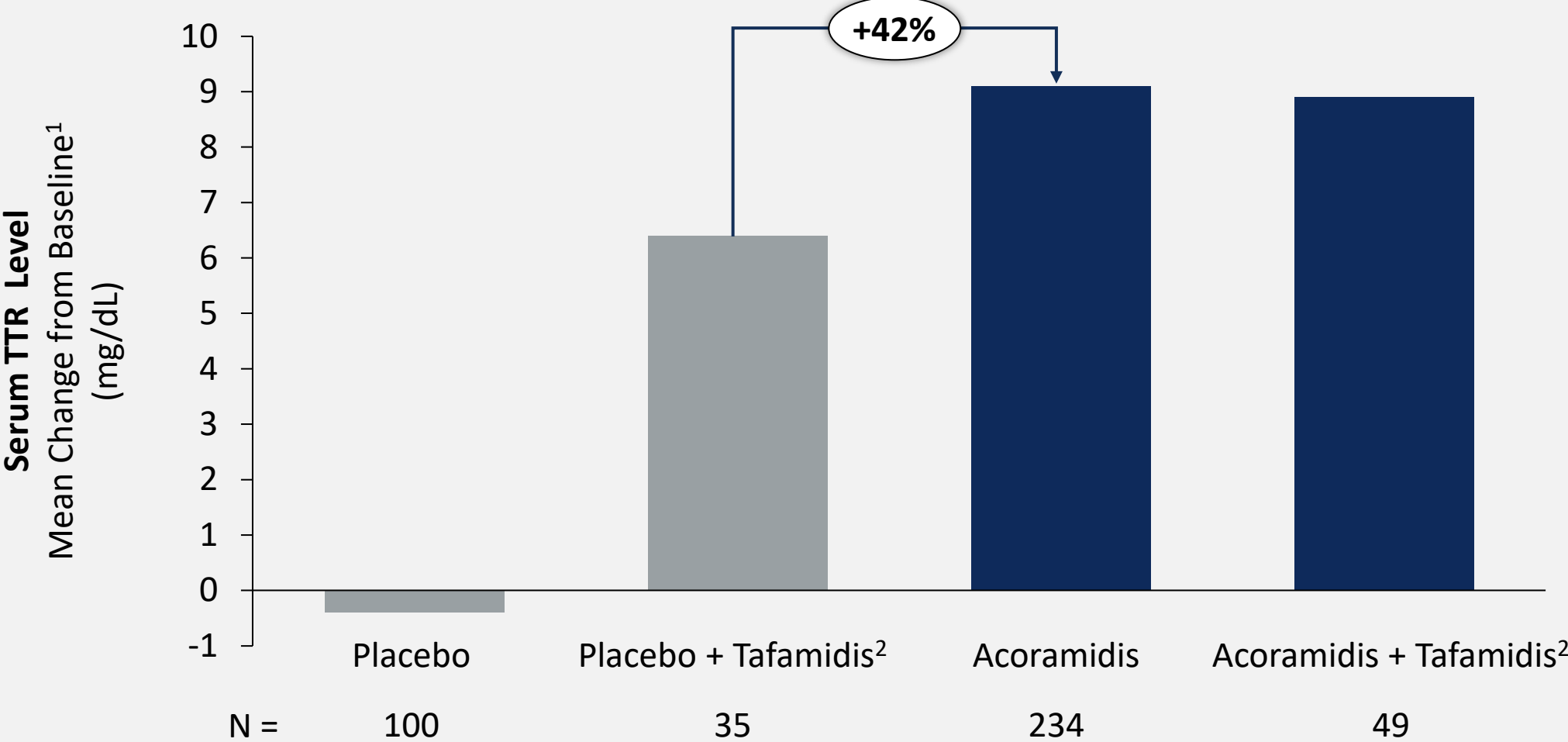
TTR Western Blot % Stabilization by Variant



Source: Ji A. X. et al., ESC 2023: "Acoramidis Produces Near-Complete TTR Stabilization in Blood Samples from Patients with Variant Transthyretin Amyloidosis that is Greater than that Achieved with Tafamidis"

Note: SD shown for measurements with two or more samples

Exploratory post hoc analysis: serum TTR levels



¹Mean change from baseline in serum TTR at Month 30 in mITT population. ²Mean exposure on tafamidis = 11 months in mITT population.

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Efficacy and Safety of Acoramidis in Transthyretin Amyloid Cardiomyopathy

Results of the ATTRIBUTE-CM Trial

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ATTRibute-CM study design^{1,2}

Key eligibility criteria

- Subjects with diagnosed ATTR-CM (WT or variant)
- NYHA Class I-III
- ATTR-positive biopsy or 99mTc scan
- Light chain amyloidosis excluded if diagnosis by 99mTc

Screening and randomization

800 mg acoramidis HCl twice daily

N = 421

Placebo twice daily

N = 211

Efficacy assessment included 611 participants in the pre-specified mITT population (eGFR ≥ 30 mL/min/1.73 m²)

Tafamidis usage allowed after Month 12

30-month primary endpoint³:

Hierarchical analysis consisting of all-cause mortality, cumulative frequency of CVH, change from baseline in NT-proBNP, and change from baseline in 6MWD

800 mg acoramidis HCl twice daily

Open-label extension

Acoramidis is an investigational molecule. The safety and efficacy have not been fully evaluated by regulatory authorities.

6MWD = Six-minute walk distance; NYHA = New York Heart Association; 99mTc = Technetium labeled pyrophosphate (PYP) or bisphosphonate (e.g., DPD); mITT = Modified intent-to-treat. eGFR = Estimated glomerular filtration rate.

¹ClinicalTrials.gov identifier: NCT03860935. ²Gillmore JD et al. Circulation. 2019;140(1):14214. Oral poster presented at AHA. ³Primary analysis assessed using the Finkelstein-Schoenfeld method.

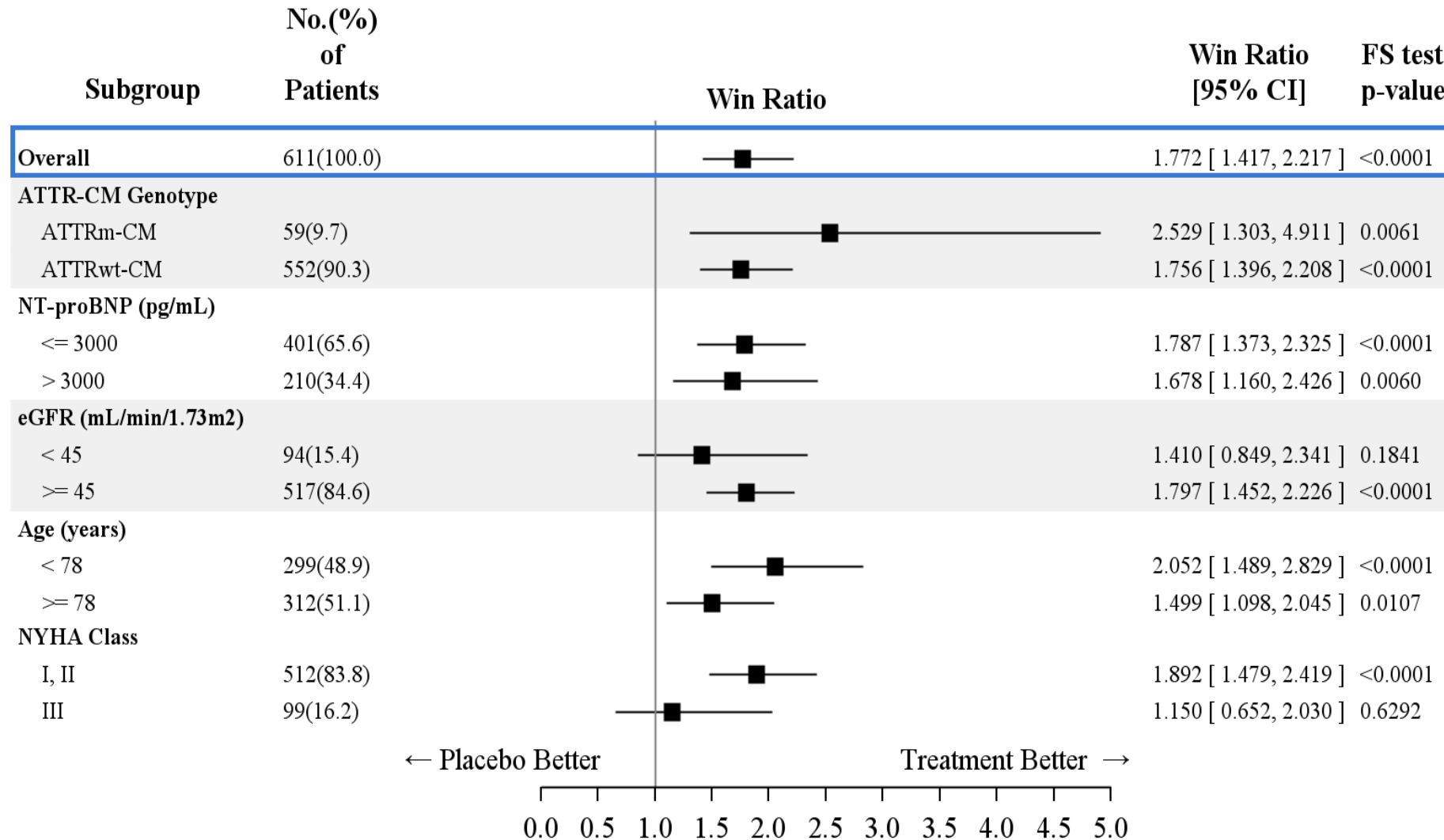
ATTRibute-CM: Baseline Demographic Characteristics

Characteristic	Acoramidis (N=421)	Placebo (N=211)
Age (years), mean (SD)	77.4 (6.5)	77.1 (6.8)
Male sex, n (%)	384 (91.2)	186 (88.2)
ATTRwt-CM, n(%)	380 (90.3)	191 (90.5)
NT-proBNP (pg/mL), median (IQR)	2326 (1332, 4019)	2306 (1128, 3754)
eGFR (mL/min/1.73m ²), mean (SD)	60.9 (18.2)	61.0 (18.7)
TTR (mg/dL), mean (SD)	23.2 (5.6)	23.6 (6.1)
KCCQ-OS, mean (SD)	71.5 (19.4)	70.3 (20.5)
6MWD (m), mean (SD)	361.2 (103.7)	348.4 (93.6)
Concomitant tafamidis use, n (%) [*]	61 (14.5)	46 (21.8)

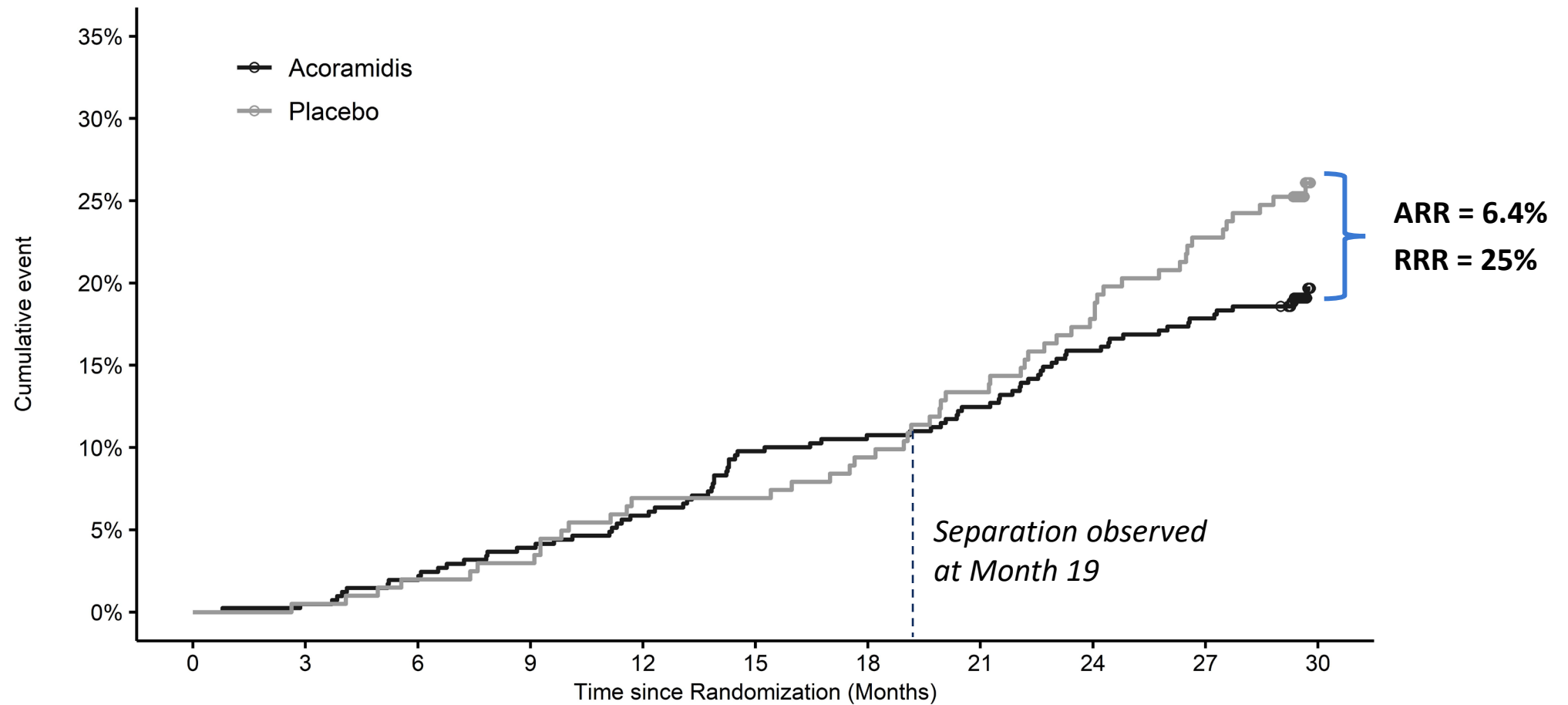
ATTRwt-CM = transthyretin amyloidosis wild-type cardiomyopathy; NT-proBNP = N-terminal pro-B-type natriuretic peptide; TTR = transthyretin; KCCQ-OS = Kansas City Cardiomyopathy Questionnaire Overall Summary Score.

^{*}Tafamidis usage allowed after Month 12.

ATTRibute-CM: Primary Outcome Overall and by Subgroups



ATTRibute-CM: All-Cause Mortality



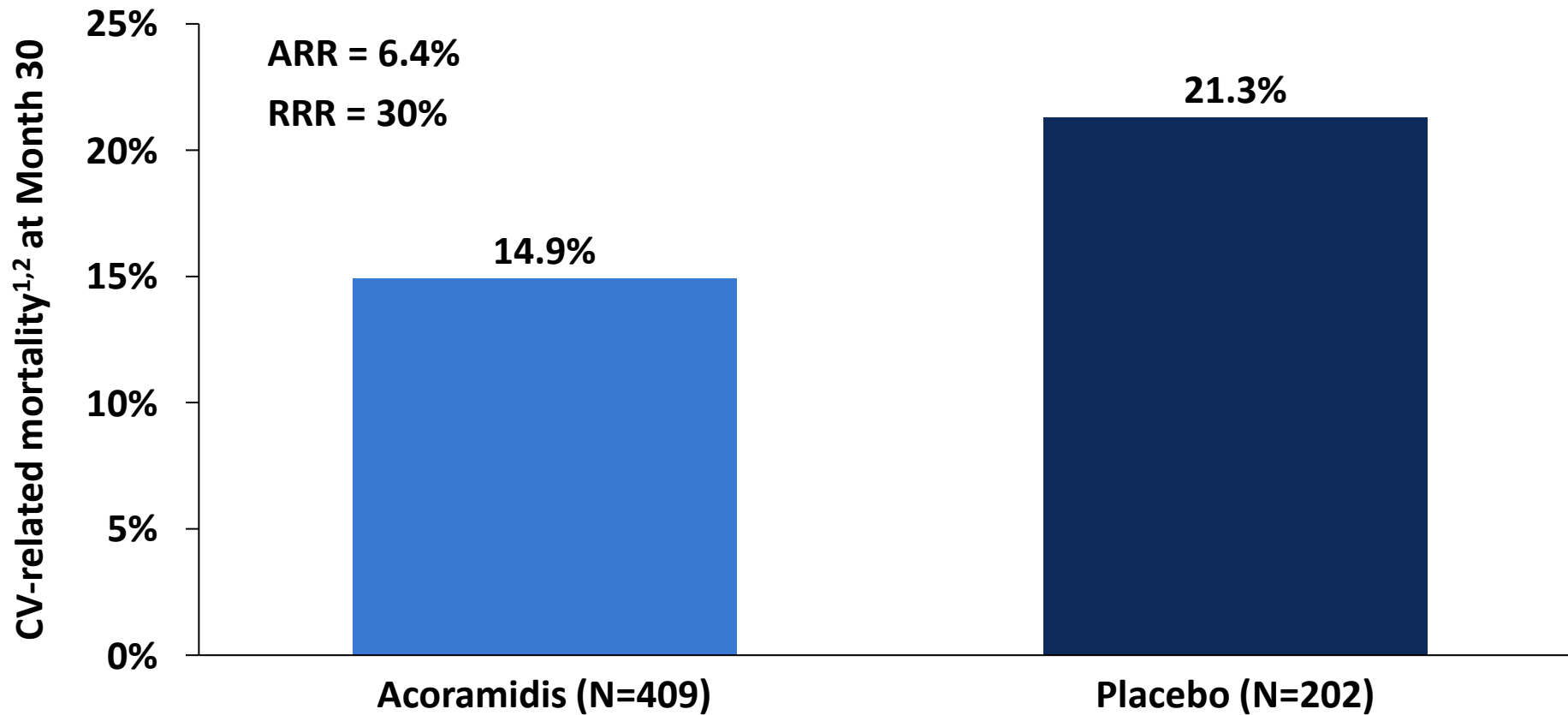
Number at risk (number of events)

Acoramidis	409 (0)	407 (2)	401 (8)	393 (16)	385 (24)	369 (40)	365 (44)	358 (51)	344 (65)	336 (73)	0 (79)
Placebo	202 (0)	201 (1)	198 (4)	196 (6)	188 (14)	188 (14)	183 (19)	175 (27)	166 (36)	156 (46)	0 (52)

ARR = Absolute risk reduction; RRR = Relative risk reduction.

All-cause mortality includes heart transplant, implantation of cardiac mechanical assist device, and all-cause death.

ATTRIBUTE-CM: Cardiovascular-Related Mortality

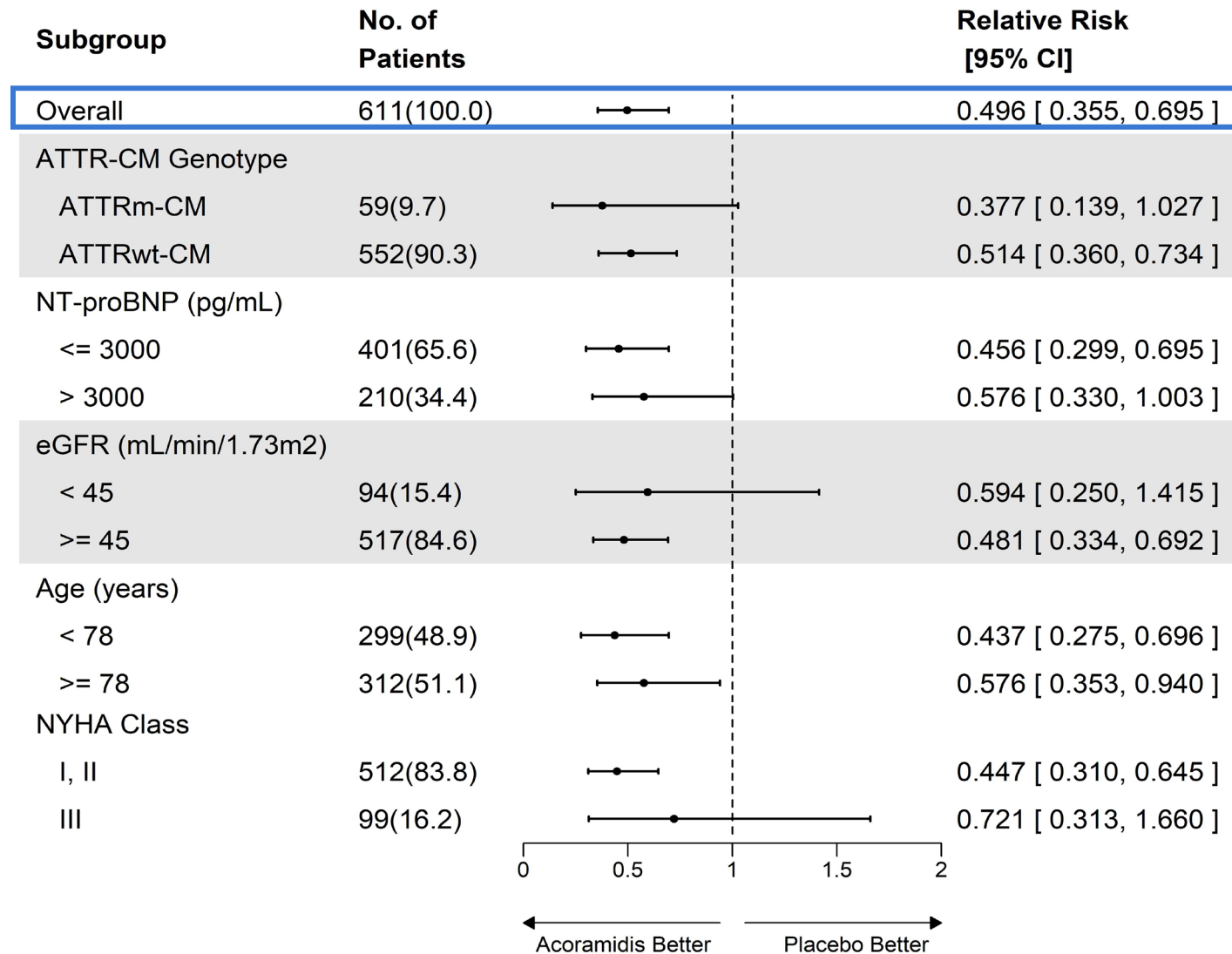


CV-related = Cardiovascular-related.

¹Heart transplant and implantation of cardiac mechanical assistance device (CMAD) were treated as death for this analysis. N = 1 heart transplant & N = 1 CMAD implantation in placebo group.

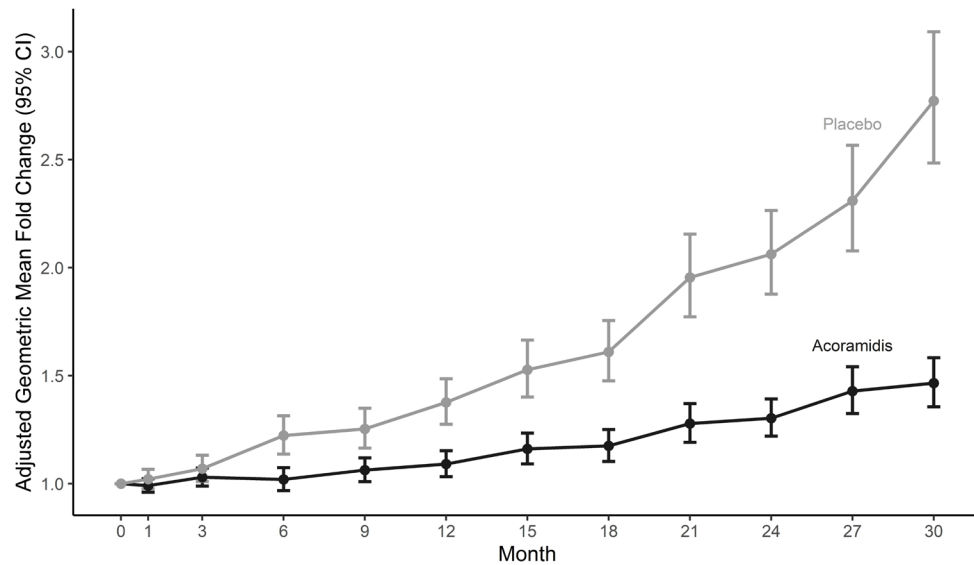
²CV-related mortality includes all adjudicated CV-related and undetermined cause of death.

ATTRibute-CM: Frequency of CVH; $p < 0.0001$ on overall analysis



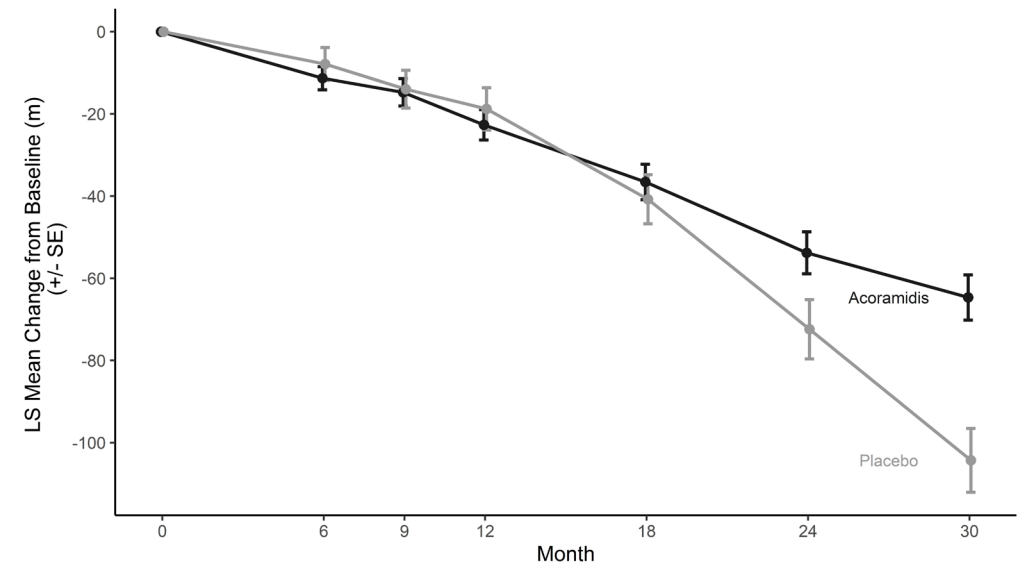
ATTRibute-CM: Change from Baseline in NT-proBNP & 6MWD

Change from Baseline in NT-proBNP¹



Acoramidis	409	372	365	355	361	383	382	383	393	401	395	397
Placebo	202	185	184	181	180	190	190	195	199	197	189	198

Change from Baseline in 6MWD¹

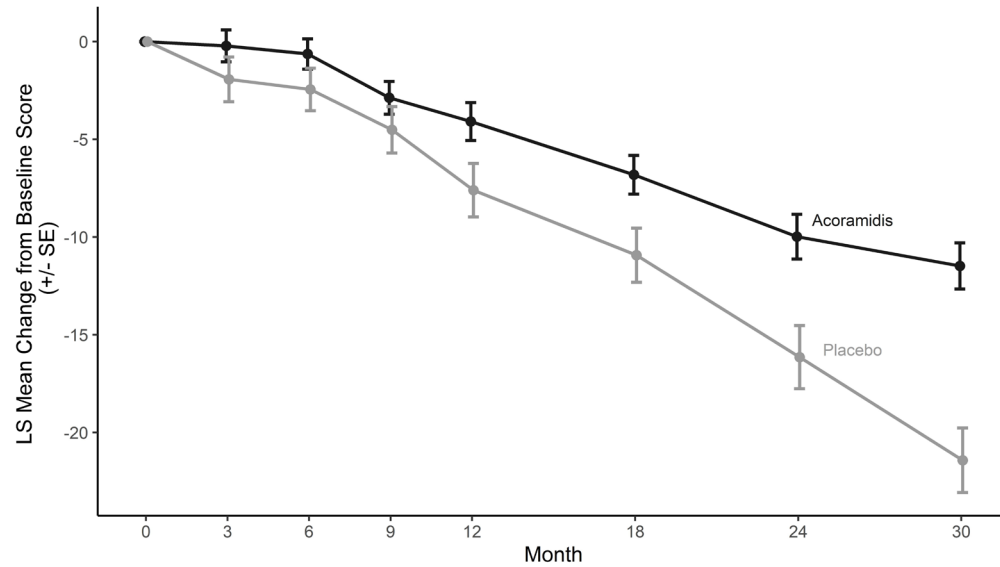


Acoramidis	407	351	347	369	363	392	384
Placebo	202	175	176	185	185	190	186

¹Analyzed using mixed effects model with repeated measures. Missing measurements due to early discontinuation imputed using the Jump to Reference method. Missing measurements due to death performed by sampling with replacement from bottom 5% of observed values.

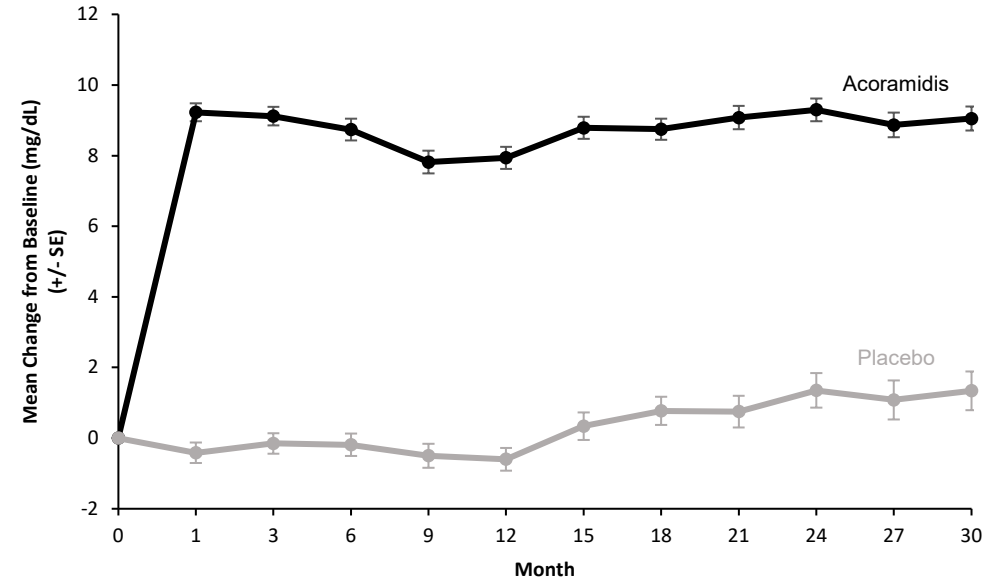
ATTRibute-CM: Change from Baseline in KCCQ-OS & Serum TTR

Change from Baseline in KCCQ-OS¹



Acoramidis	408	263	389	390	397	404	407	405
Placebo	202	134	192	194	196	199	201	201

Change from Baseline in Serum TTR²

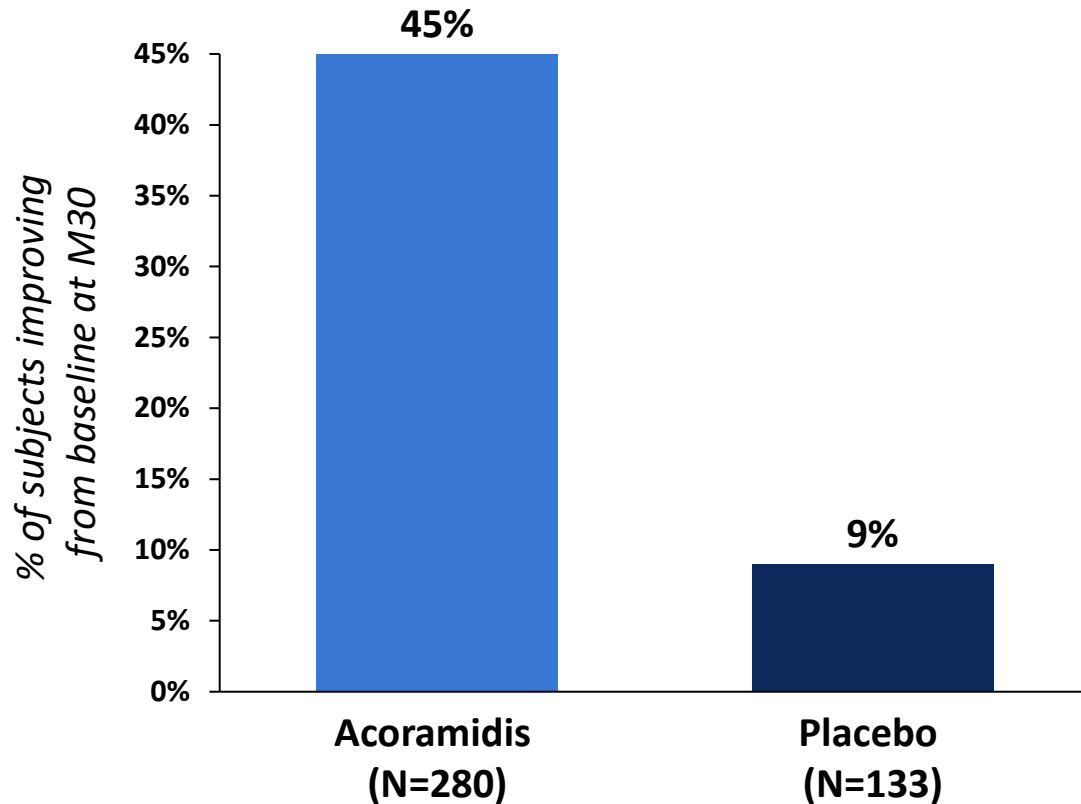


Acoramidis	406	363	348	324	319	328	307	300	294	297	280	283
Placebo	199	178	175	165	162	168	160	160	154	142	128	135

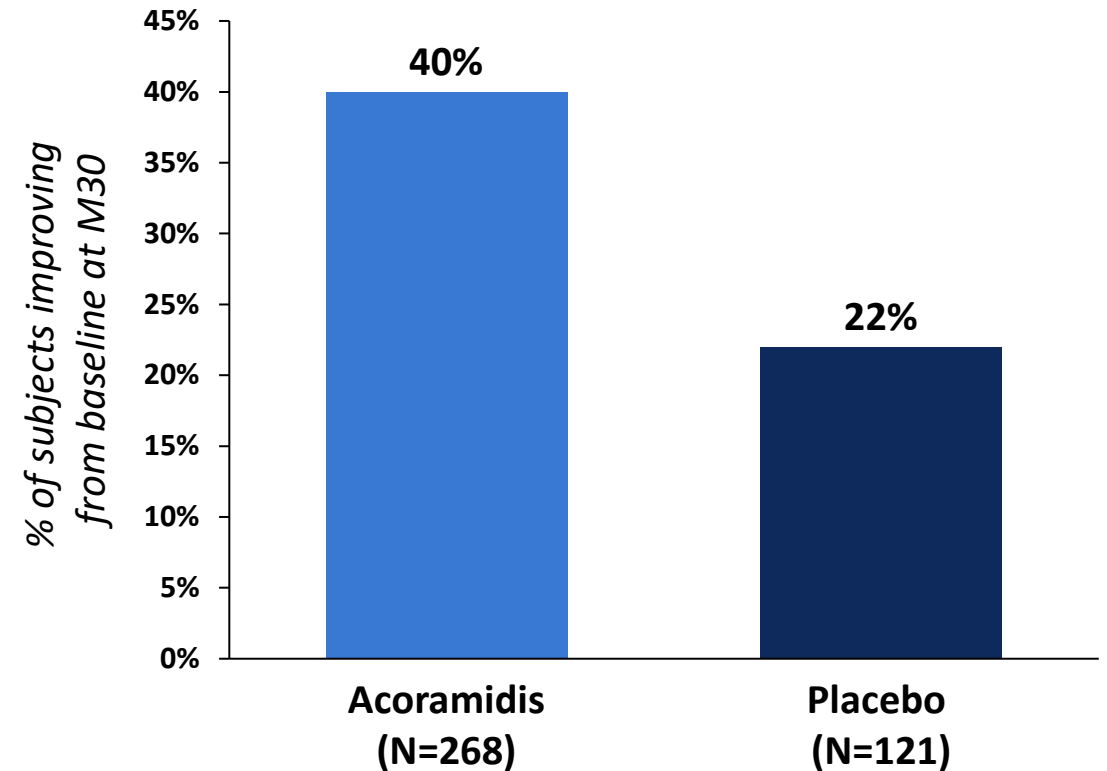
¹Analyzed using mixed effects model with repeated measures. Missing measurements due to early discontinuation imputed using the Jump to Reference method. Missing measurements due to death performed by sampling with replacement from bottom 5% of observed values. ²Observed measurements without any imputation. No adjustment was made for early discontinuation for any reason, including death.

ATTRIBUTE-CM: Improvements in Disease Measures

Improvement from baseline in NT-proBNP



Improvement from baseline in 6MWD



mITT population. Improvement is defined as <0 pg/mL change from baseline to month 30 for NT-proBNP; >0 meter change from baseline to month 30 for 6MWD. In both cases, among subjects with both baseline and month 30 values.

ATTRIBUTE-CM: Patient Safety

Subjects with one or more event(s)	Acoramidis N=421 N (%)	Placebo N=211 N (%)
Any treatment-emergent adverse events (TEAEs)	413 (98.1%)	206 (97.6%)
TEAE with fatal outcome	60 (14.3%)	36 (17.1%)
TEAE leading to hospitalization	212 (50.4%)	128 (60.7%)
TEAE leading to study drug discontinuation	39 (9.3%)	18 (8.5%)
Any treatment-emergent serious adverse events (SAEs)	230 (54.6%)	137 (64.9%)
Treatment-emergent SAEs leading to study drug discontinuation	21 (5.0%)	15 (7.1%)
Severe TEAEs ¹	157 (37.3%)	96 (45.5%)

Acoramidis was generally well-tolerated with no findings of potential clinical concern

All Adverse Events (AEs) occurring during the treatment period are considered treatment-emergent adverse events (TEAEs). Serious Adverse Event (SAE) meets seriousness criteria.

¹Severity as assessed by the investigator.

ATTRIBUTE-CM: Conclusions

- Primary endpoint analysis (Finkelstein-Schoenfeld hierarchy of ACM, CVH, NT-proBNP, 6MWD) highly statistically significant
 - Win ratio 1.8; $p < 0.0001$; 58% of win ratio ties broken by ACM + CVH
- Consistent treatment effect across secondary endpoints
 - Better preservation of functional capacity (6MWD) and QoL (KCCQ-OS)
 - Reduced progressive increase in NT-proBNP; 45% of patients improved
- 81% survival rate on acoramidis approaches survival rate in age-matched US database ($\sim 85\%$)^{1,2}
- 0.29 mean annual CVH frequency on acoramidis approaches annual hospitalization rate observed in broader US Medicare population (~ 0.26)³
- Reassuring safety profile

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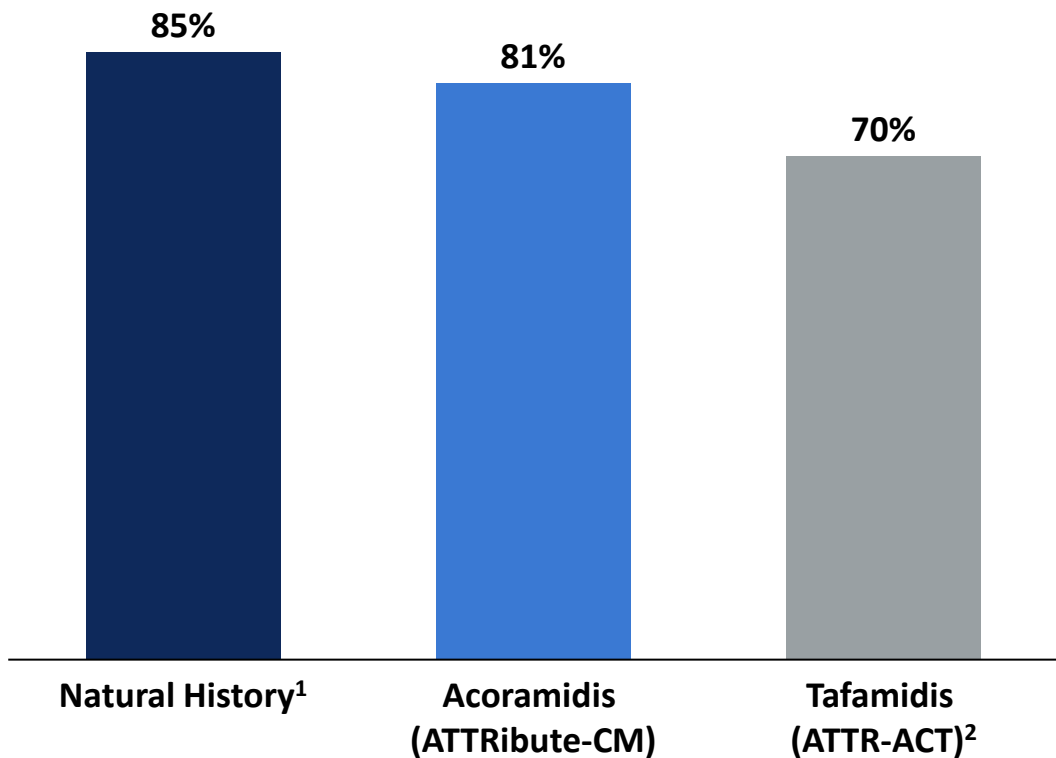
Surviving more and going to the hospital less

- A** **Dramatic risk reduction**
- B** **Biomarker & functional improvement**
- C** **Connecting the dots between extent of TTR stabilization and outcomes**

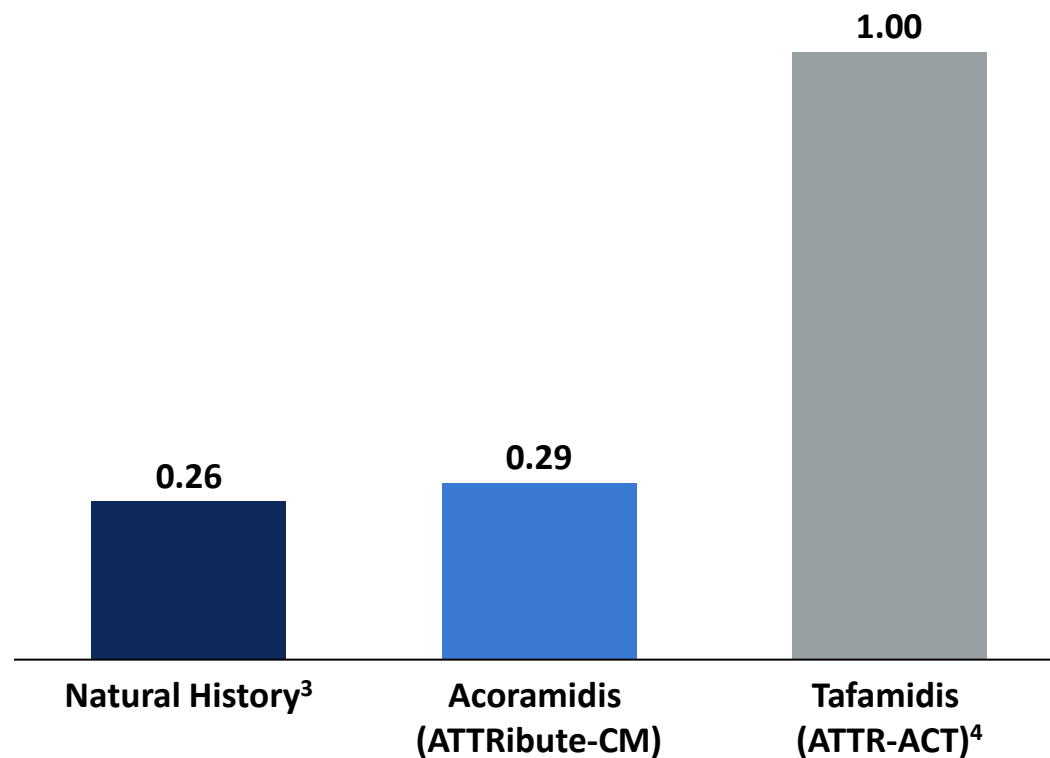
A

Observed effect of acoramidis approaches rates of mortality and hospitalization in similarly aged US cohorts

Rate of Survival at Month 30



Mean Annual Hospitalization Frequency⁵

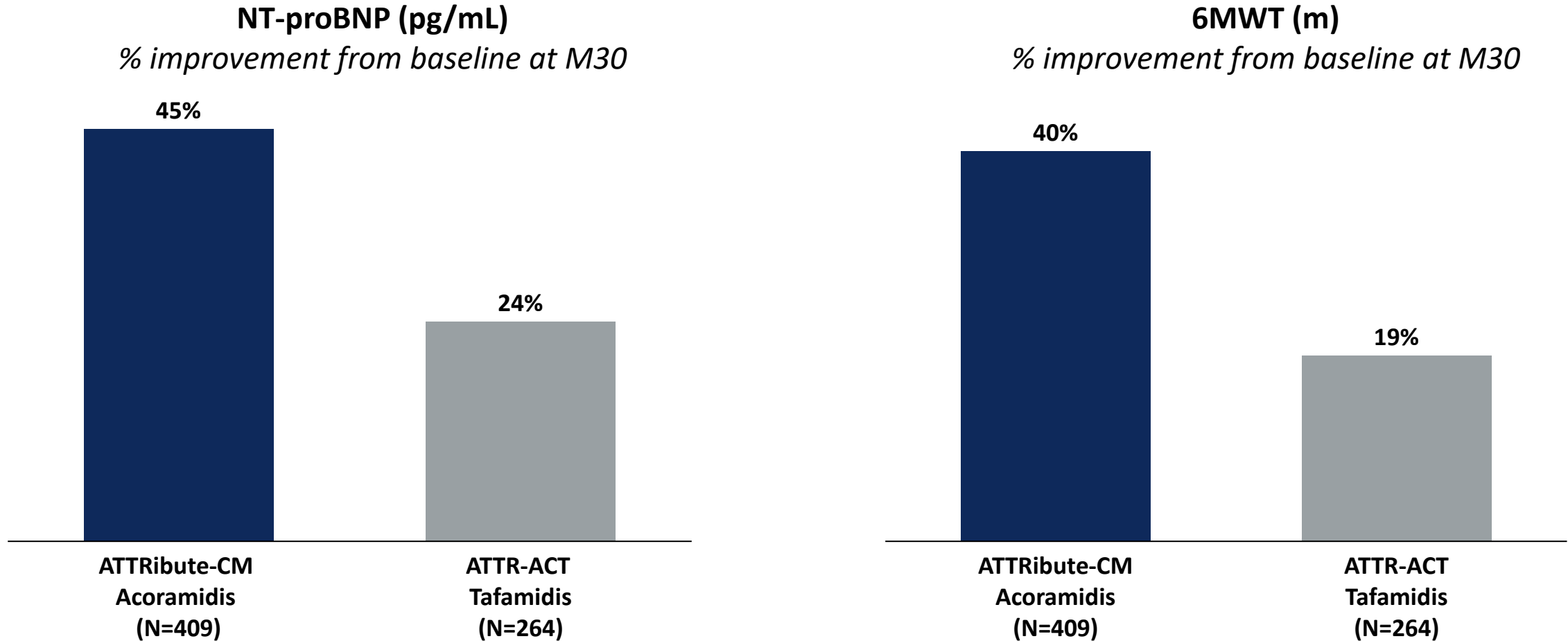


Note: Direct cross-study comparisons may suggest misleading similarities or differences. The values shown are directional and do not report robust comparative analysis.

¹ssa.gov ²Maurer M., et al., NEJM 2018; 379:1007-1016. ³US Department of Health & Human Services 2018. ⁴Tafamidis NDA Statistical Review, Table 6.

⁵Natural history reflects US Medicare non-neonatal, non-maternal inpatient stays. ATTRibute-CM and ATTR-ACT data reflect cardiovascular hospitalizations.

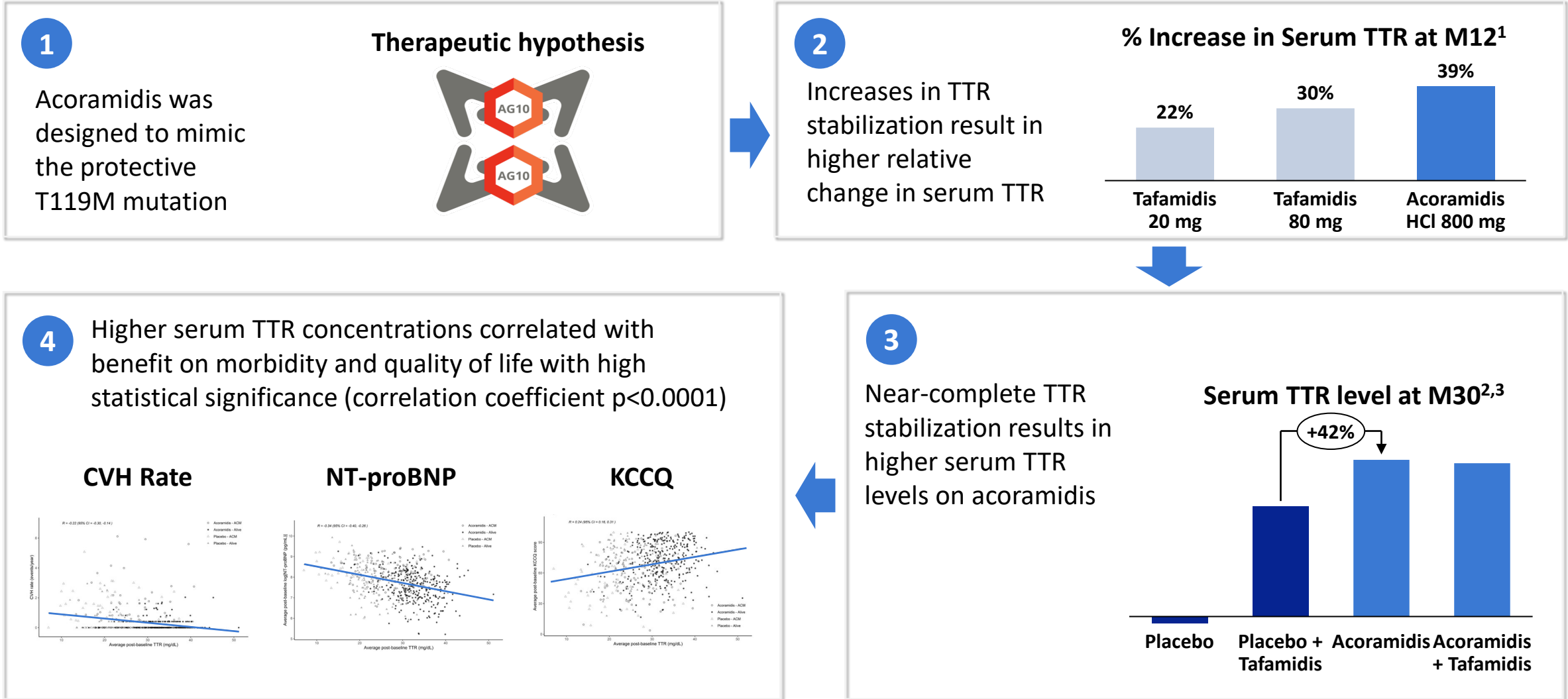
B >40% of participants experienced improvement in laboratory and functional measures of disease progression on acoramidis



Note: Direct cross-study comparisons may suggest misleading similarities or differences. The values shown are directional and do not report robust comparative analysis. N represents number of patients at baseline. ATTRibute-CM data reflects mITT population. Improvement is defined as <0 pg/mL change from baseline to month 30 for NT-proBNP; >0 meter change from baseline to month 30 for 6MWD. In both cases, among subjects with both baseline and month 30 values.

Source: Hanna M. et al, JACC: Adv 2022; 1(5):100148. Garcia-Pavia, P. et al., Eur Jour of Heart Fail., 2021, 23(6):895-905.

C Molecular hypothesis for a second generation TTR stabilizer translated to observed benefit on measures of disease progression



¹Estimated from Damy, T., et al., Eur J Heart Fail. 2021;23(2):277-285. ²Mean change from baseline in serum TTR at Month 30 in mITT population. ³Mean exposure on tafamidis = 11 months in mITT population.

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First regulatory submission planned for year-end 2023



Present ATTRIBUTE-CM Primary Results
European Society of Cardiology 2023
August 27th, 2023



File New Drug Application (NDA) with FDA
End of 2023

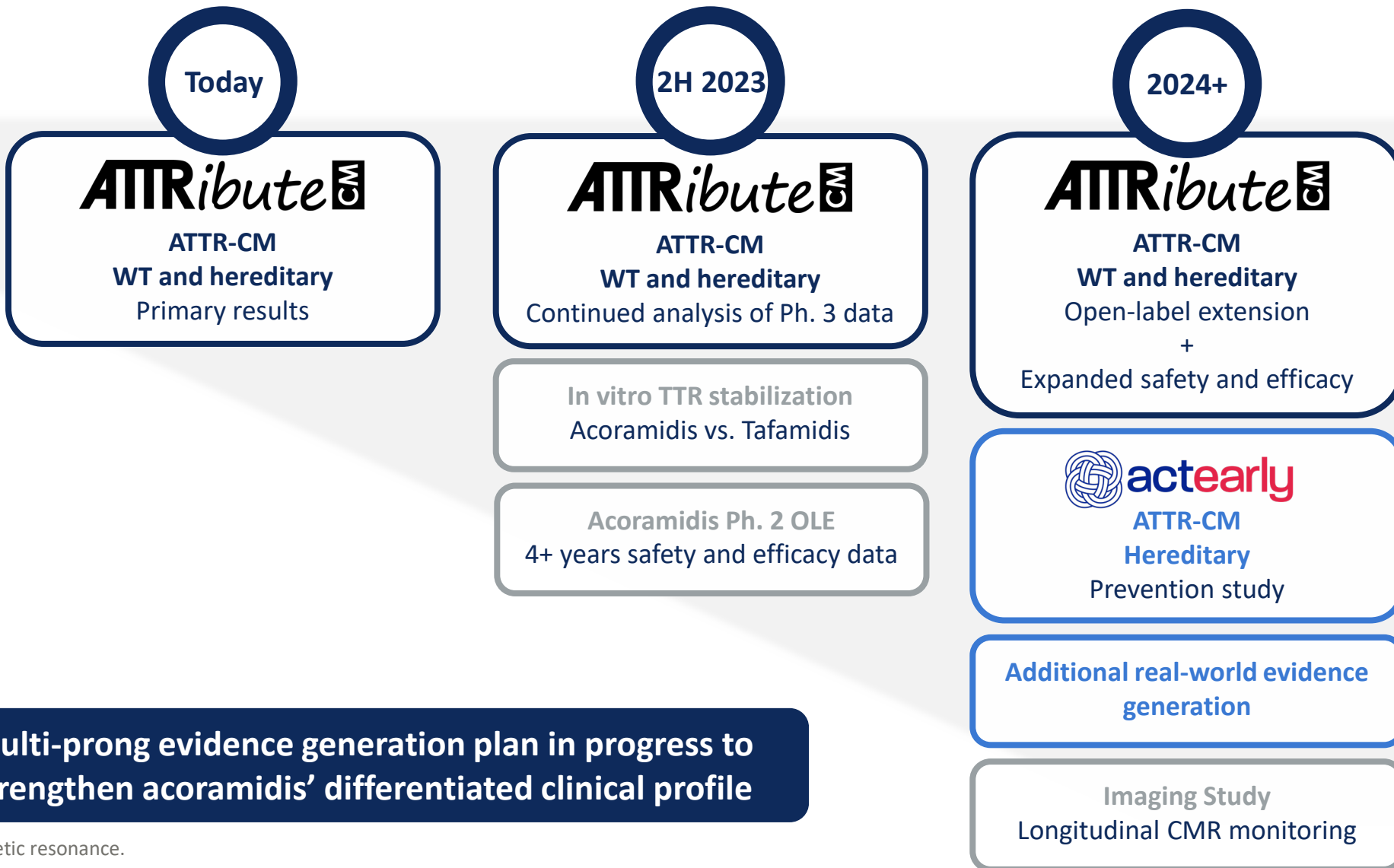


Submit additional regulatory filings (EMA & others)
2024



Execute lifecycle management
Initiate primary prevention study (ACT-EARLY)
2024

Ongoing and planned studies of acoramidis aim to expand evidence base and addressable patient population



Multi-prong evidence generation plan in progress to strengthen acoramidis' differentiated clinical profile

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