

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): September 29, 2020

**BridgeBio Pharma, Inc.**  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

001-38959  
(Commission  
File Number)

84-1850815  
(IRS Employer  
Identification No.)

421 Kipling Street  
Palo Alto, CA  
(Address of principal executive offices)

94301  
(Zip Code)

(650) 391-9740  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common stock	BBIO	The Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 7.01. Regulation FD Disclosure.**

On September 29, 2020, BridgeBio Pharma, Inc. will present at its Research and Development Day. The slide presentation to be presented at the Research and Development Day is furnished as Exhibit 99.1 to this Form 8-K and is incorporated by reference herein.

The information responsive to Item 7.01 of the Form 8-K, including Exhibit 99.1 attached hereto, is intended to be furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits.**

<u>Exhibit Number</u>	<u>Description</u>
99.1	<a href="#"><u>Presentation of BridgeBio Pharma, Inc., dated September 29, 2020</u></a>

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BridgeBio Pharma, Inc.

Date: September 29, 2020

/s/ Brian C. Stephenson

Brian C. Stephenson  
Chief Financial Officer

bridgebio

hope through  
rigorous science

R&D Day

September 29, 2020



## Forward-Looking Statements and Disclaimer

Statements in this Presentation that are not statements of historical fact are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such forward-looking statements include, without limitation, statements regarding BridgeBio Pharma, Inc.'s (the "Company's") research and clinical development plans, expected manufacturing capabilities, strategy, regulatory matters, market size and opportunity, future financial position, future revenue, projected costs, prospects, plans, objectives of management, and the Company's ability to complete certain milestones. Words such as "believe," "anticipate," "plan," "expect," "intend," "will," "may," "goal," "potential," "should," "could," "aim," "estimate," "predict," "continue" and similar expressions or the negative of these terms or other comparable terminology are intended to identify forward-looking statements, though not all forward-looking statements necessarily contain these identifying words. These forward-looking statements are neither forecasts, promises nor guarantees, and are based on the beliefs of the Company's management as well as assumptions made by and information currently available to the Company. Such statements reflect the current views of the Company with respect to future events and are subject to known and unknown risks, including business, regulatory, economic and competitive risks, uncertainties, contingencies and assumptions about the Company, including, without limitation, risks inherent in developing therapeutic products, the success, cost, and timing of the Company's product candidate development activities and ongoing and planned preclinical studies and clinical trials, trends in the industry, the legal and regulatory framework for the industry, the Company's ability to obtain and maintain regulatory approval for its product candidates, the Company's ability to commercialize its product candidates, future agreements with third parties in connection with the development or commercialization of the Company's product candidates, the size and growth potential of the market for the Company's product candidates, the accuracy of the Company's estimates regarding expenses, future revenue, future expenditures and needs for and ability to obtain additional financing, the Company's ability to obtain and maintain intellectual property protection for its product candidates, potential adverse impacts due to the global COVID-19 pandemic such as delays in clinical trials, preclinical work, overall operations, regulatory review, manufacturing and supply chain interruptions, adverse effects on healthcare systems and disruption of the global economy, and those risks and uncertainties described under the heading "Risk Factors" in the Company's most recent Quarterly Report on Form 10-Q and Annual Report on Form 10-K filed with the U.S. Securities and Exchange Commission ("SEC") and in subsequent filings made by the Company with the SEC, which are available on the SEC's website at [www.sec.gov](http://www.sec.gov). In light of these risks and uncertainties, many of which are beyond the Company's control, the events or circumstances referred to in the forward-looking statements, expressly or implicitly, may not occur. The actual results may vary from the anticipated results and the variations may be material. You are cautioned not to place undue reliance on these forward-looking statements, which speak the Company's current beliefs and expectations only as of the date this Presentation is given. Except as required by law, the Company disclaims any intention or responsibility for updating or revising any forward-looking statements contained in this Presentation in the event of new information, future developments or otherwise. No representation is made as to the safety or effectiveness of these product candidates for the therapeutic use for which such product candidates are being studied.

Certain information contained in this Presentation relates to or is based on studies, publications, surveys and other data obtained from third-party sources and the Company's own internal estimates and research. While the Company believes these third-party sources to be reliable as of the date of this Presentation, it has not independently verified, and makes no representation as to the adequacy, fairness, accuracy or completeness of, any information obtained from third-party sources. In addition, all of the market data included in this Presentation involves a number of assumptions and limitations, and there can be no guarantee as to the accuracy or reliability of such assumptions. Finally, while the Company believes its own internal research is reliable, such research has not been verified by any independent source.

The Company is the owner of various trademarks, trade names and service marks. Certain other trademarks, trade names and service marks appearing in this Presentation are the property of third parties. Solely for convenience, the trademarks and trade names in this Presentation are referred to without the ® and TM symbols, but such references should not be construed as any indicator that their respective owners will not assert, to the fullest extent under applicable law, their rights thereto.

# BridgeBio Pharma: Hope through rigorous science

**Our mission:** To **discover, create, test** and **deliver** transformative medicines to treat patients who suffer from genetic diseases and cancers with clear genetic drivers



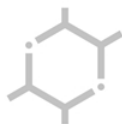
# BridgeBio corporate overview



Strategy



Platform



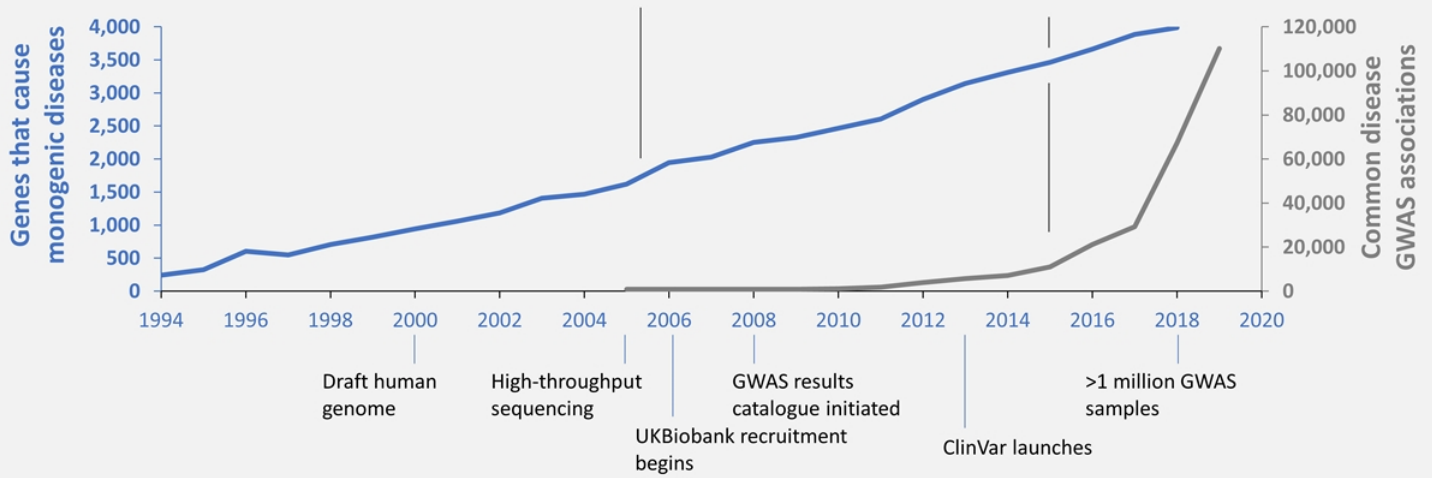
Products



# We are at Day 1 in the era of genetic medicine

Hundreds of monogenic disease-causing variants are discovered every year...

...and common disease associations are increasing exponentially



Source: Claussnitzer *et al.*, *Nature* 2020



# A vast opportunity to help patients



Americans are living with a genetic diseases

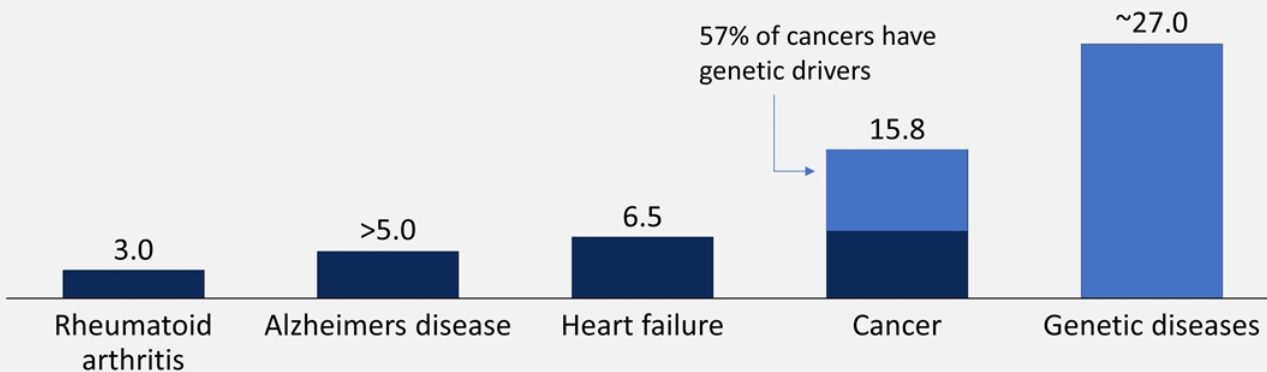


Of people affected are children



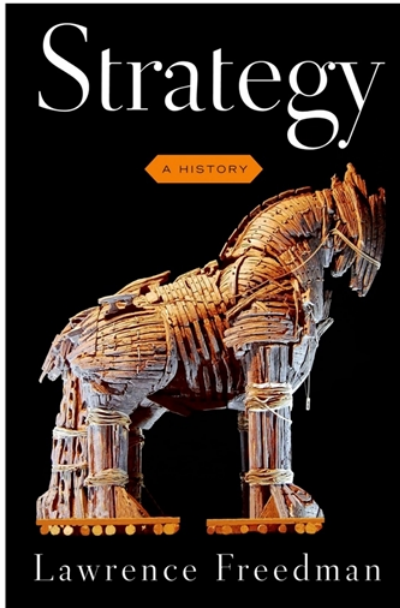
Of these diseases have an approved therapy

US prevalence, mn



Source: Global Genes, American Cancer Society, American Heart Association, Alzheimer's Association, Arthritis Foundation, Bailey *et al.*, *Cell* 2018

# Our strategy is simple



## History teaches us about strategy:

1. Right playing field



2. Right tenets



3. Stay adaptive



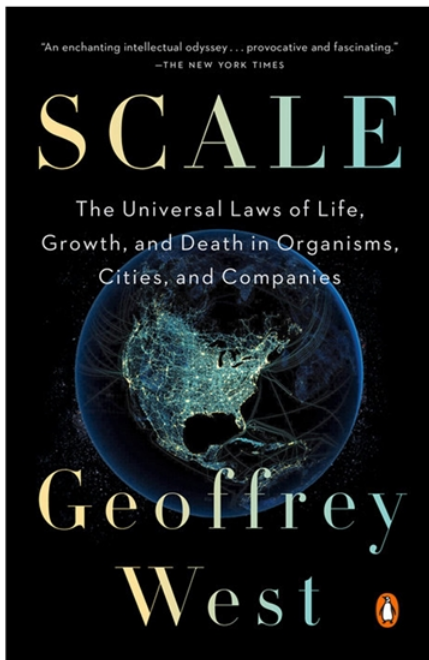
## BBIO applications:

1. Genetic disease

2. Beautiful science, NPV positive

3. No initial focus on TA, disease, or modality. Repeated application

# Our organizational principles enable scale



## History teaches us about growth:

1. Simple rules repeated at many levels



2. De-centralized cities grow with *returns to scale*, centralized companies slow with economies of scale

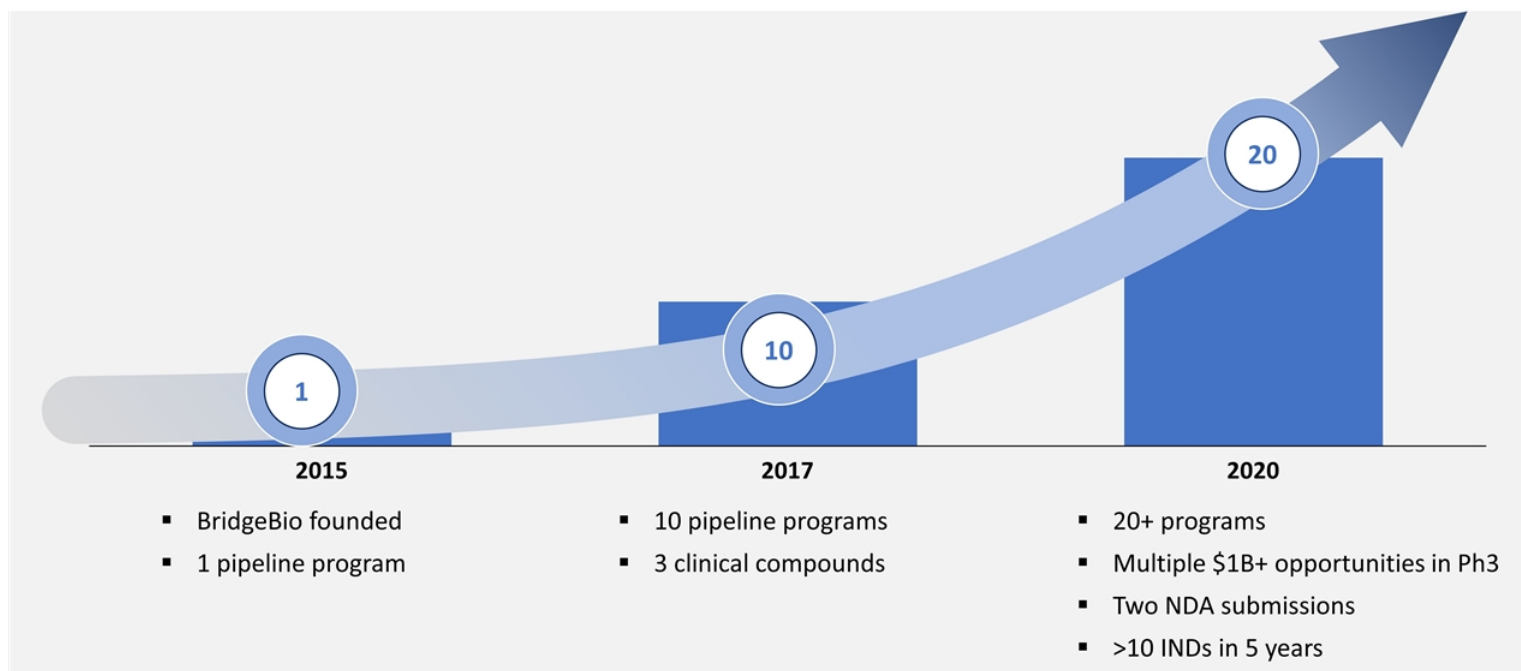


## BBIO applications:

1. Simple rules – put patients first, think independently and let science speak, be efficient

2. De-centralized approach – small teams that focus and are incented at the level of each asset, scale that allows for rapid failure, learning

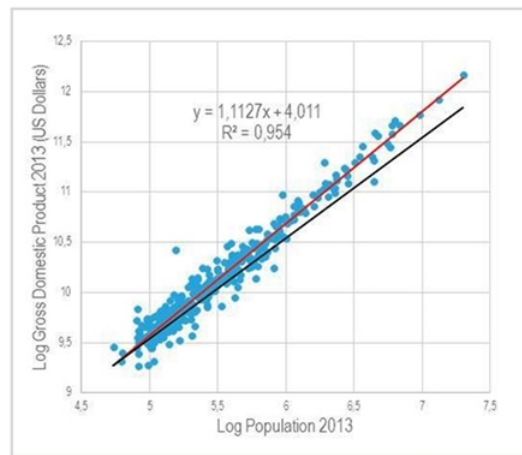
# Result: Pipeline momentum



# Increasing returns to scale – BridgeBio since IPO

## Achievement:

- NDA for MoCD Type A accepted, ODD & Fast Track received for 2L CCA program
- 7 INDs filed
- Six new clinical trials initiated (16 total), >350 trial sites across 25 countries
- 8 new programs, including LGMD2i and ADH1, both in the clinic
- TTR clinical data, DEB clinical data, CAH and Canavan pre-clinical data, achon pre-clinical data, TIO data



# BridgeBio corporate overview



Strategy



Platform



Products



# BridgeBio drug engineering basics: our platform

## Discover

Novel genetic  
disease targets



Well described diseases  
than can be targeted at  
their source

## Create

Medicines with industry-  
leading research capabilities



Tailored therapeutic  
technologies to create first  
or best-in-class medicines

## Test

Our drugs through global  
development footprint



Broad clinical development  
capabilities across therapeutic  
areas and geographies

## Deliver

Our products to patients through  
commercial infrastructure



Building the capabilities to  
deliver genetic medicines to  
patients globally



Discover

# Capabilities to identify new genetic disease targets at scale

Our target identification engine is driven by three core areas of strength:

## Computational genomics / statistical genetics

- Mining of large genotype-phenotype databases
- *De novo* target discovery
- Target validation
- Indication expansion

## Systematic disease mapping

- Manual annotation and prioritization of the 7K known genetic diseases

## Partnering with top academic researchers

- 15 current partnerships







Discover

# Scientific insight and judgment from industry leaders with a proven track record



**Charles Homcy, MD**  
Founder and Chairman of  
Pharmaceuticals



**Frank McCormick, PhD**  
Founder and Chairman of  
Oncology



**Richard Scheller, PhD**  
Chairman of R&D



**Len Post, PhD**  
Advisor



**Phil Reilly, MD, JD**  
Advisor





Create

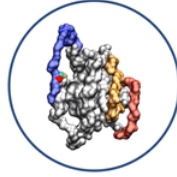
# We select the optimal therapeutic modality to target each disease at its source

Industry-leading capabilities across 4 modalities:

## Medicinal chemistry

- Molecular dynamics
- Reversible and irreversible chemistry
- Topical formulations

**Optimal use:** Inhibition of GOF or allosteric activation of LOF mutations



## Gene therapy

- Vector optimization
- Novel capsid engineering
- Analytical assay development

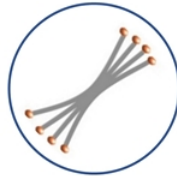
**Optimal use:** Replacement of intracellular protein in LOF diseases



## Therapeutic proteins

- Large protein manufacturing
- Formulation expertise
- Comparability assay development

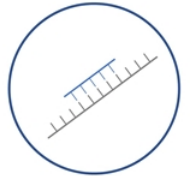
**Optimal use:** Replacement of extracellular protein in LOF diseases



## Antisense oligonucleotides

- Target mapping with functional genomics
- Activity screening assay development
- Novel backbone and base chemistry

**Optimal use:** Inhibition of GOF or activation of WT allele in LOF diseases



GOF = gain-of-function, LOF = loss-of-function, WT = wild type



# Research leaders with a productive history developing novel therapeutics

## Mendelian

## Oncology

## Gene therapy



**Uma Sinha, PhD**  
Chief Scientific Officer

**Robert Zamboni, PhD**  
Chemistry

**Eli Wallace, PhD**  
Chief Scientific Officer, Oncology

**Pedro Beltran, PhD**  
SVP, Biology

**Clayton Beard, PhD**  
SVP, Research and Development

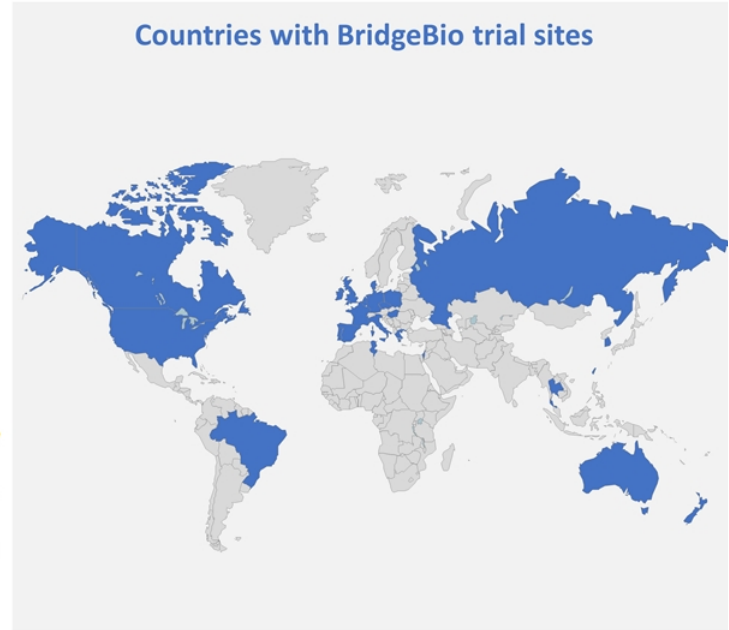




# Our global clinical development footprint

## Test

- 16 ongoing trials across 5 different therapeutic areas, >350 trial sites, and 25 countries
- Creative clinical and regulatory strategy, e.g., unique, nested Phase 3 trial design for acoramadis in ATTR
- Central operations toolkit for enrollment, protocol quality, site activation, CRO quality, regional performance
- **Expert, dedicated R&D teams in each therapeutic area**
  - **Cardio/renal:** Jonathan Fox, MD, PhD  MyoKardia  AstraZeneca
  - **Oncology:** Susan Moran, MD   genzyme
  - **Gene Therapy:** Adam Shaywitz, MD, PhD  BiOMARIN  AMGEN





Deliver

# Building capabilities to deliver our products to patients across the globe

- **Global commercial infrastructure** to leverage our drug and disease expertise
- **Diagnostic partnerships** to identify patients in need of our medicines
- **Disease awareness strategies** including close partnerships with patient advocacy groups
- **Country-specific Early Access Programs (EAP)** and patient assistance programs
- **Commercial partners in strategic geographies:**

*FGFRi and SHP2i  
in China:*



*TTR  
in Japan:*



*MoCD type A  
in Israel:*



**Key people:** Matt Outten (CCO), Jennifer Cook (BOD), Brent Saunders (BOD)

# The platform is delivering



**Discover**  
Novel genetic disease targets

**20+**

Disclosed programs in the pipeline



**Create**  
Medicines with industry-leading research capabilities

**>10**

INDs since 2015



**Test**  
Our drugs through global development footprint

**16**

Clinical trials across the globe



**Deliver**  
Our products to patients through commercial infrastructure

**2**

Product launches expected in 2021

# BridgeBio corporate overview



Strategy



Platform











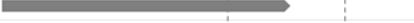





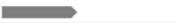































Products



# Our pipeline of 20+ development programs spans multiple therapeutic areas and drug modalities

 Small molecule 
  Topical small molecule 
  Biologics 
  Gene therapy

Portfolio segment	Program	Drug mechanism	Diseases	Patient pop. (US+EU)	Modality	Preclinical			Clinical		
						Discovery	IND-enabling	Phase1	Phase 2	Phase 3	
<b>Mendelian</b> 	Acoramidis	TTR stabilizer	ATTR-CM	>400K							
	Fosdenopterin	cPMP replacement	MoCD type A	100		 <b>NDA filed</b>					
	Infigratinib	Low-dose FGFR1-3i	Achondroplasia	55K							
	Encalereet	CaSR antagonist	ADH1 / HP	12K <sup>1</sup> / 200K							
	Zuretinol	Synthetic retinoid	IRD (RPE65 or LRAT)	3K							
	BBP-418	Glycosylation substrate	LGMD2i	7K							
	BBP-711	GO1 inhibitor	PH1 / FSF	5K / 1.5M							
	BBP-671	PanK activator	PKAN / OA	7K							
	BBP-761	Succinate prodrug	LHON	20K							
	BBP-472	PI3Kβi	PTEN autism	120K							
<b>Genetic Dermatology</b> 	Patidegib <sup>2</sup>	Topical SMOi	Gorlin / BCC	120K							
	BBP-589	Recombinant COL7	RDEB	1.5K							
	BBP-681	Topical PI3Kαi	VM / LM	117K							
	BBP-561	Topical KLK 5/7i	Netherton	11K							
<b>Targeted Oncology</b> 	Infigratinib	FGFR1-3i	FGFR+ tumors	37K							
	BBP-398	SHP2i	Multiple tumors	>500K							
	BBP-454	Pan-mutant KRASi	KRAS+ tumors	>500K							
	BBP-954	GPX4i	Multiple tumors	>500K							
<b>Gene Therapy</b> 	BBP-631	21-OH gene therapy	CAH	>75K							
	BBP-812	ASPA gene therapy	Canavan	1K							
	BBP-815	TMC1 gene therapy	Genetic hearing loss	10K							

1 US carriers; 2 We are party to an option agreement pursuant to which LEO Pharma A/S has been granted an exclusive, irrevocable option to acquire PellePharm, including the BBP-009 program. If the option is exercised by LEO Pharma A/S, we will no longer have rights to develop and commercialize BBP-009.



# Four core value drivers over the next 12-24 months

Program	Opportunity size	Status	Upcoming event(s)
Acoramidis: TTR stabilizer for ATTR	>400K	ATTR-CM Ph3 ongoing	<input type="checkbox"/> Topline Ph3 part A data late-2021 / early-2022 <input type="checkbox"/> Topline Ph3 part B data 2023
Low-dose infigratinib (FGFRi) for achondroplasia	55K	Enrolling Ph2 study	<input checked="" type="checkbox"/> Dose first child <input type="checkbox"/> Phase 2 data 2021
Gene therapy for congenital adrenal hyperplasia (BBP-631)	>75K	GLP tox ongoing	<input type="checkbox"/> File IND <input type="checkbox"/> Phase 1/2 data 2021
Encaloret: CaSR inhibitor for autosomal dominant hypocalcemia type 1 (ADH1)	12K	Ph2 ongoing	<input checked="" type="checkbox"/> FPI in Ph2 study <input type="checkbox"/> Phase 2 data 2021

# A pipeline with multi-blockbuster potential



**\$1B+**  
opportunities  
in the pipeline

- 1) **Acoramidis** for ATTR CM and PN
- 2) **Low-dose infigratinib** for achondroplasia
- 3) **AAV5 gene therapy** for congenital adrenal hyperplasia
- 4) **High-dose infigratinib** for adjuvant urothelial carcinoma
- 5) **Pan-mutant KRAS inhibitor** for KRAS+ cancer
- 6) **SHP2 inhibitor** for RAS and kinase mutant cancer
- 7) **GPX4 inhibitor** for multiple tumor types
- 8) **GO1 inhibitor** for frequent kidney stone formers

# Thank you to our speakers

## Speaker

## Related program



**Ravi Saravirayan, MD, PhD**

Professor and Group Leader, Murdoch Children's Research Institute  
Head of Clinical Genetics Services at the Victorian Clinical Genetic Services

Low-dose infigratinib (FGFRi) for achondroplasia



**Julian Gillmore, MD, PhD**

Head, Centre for Amyloidosis & Acute Phase Proteins,  
University College London

Acoramidis: TTR stabilizer for ATTR cardiomyopathy



**Kyriakie (Kiki) Sarafoglou, MD**

Associate Professor,  
University of Minnesota Medical School and College of Pharmacy

Gene therapy for congenital adrenal hyperplasia (BBP-631)



**Michael Collins, MD**

Chief of the Skeletal Disorders and Mineral Homeostasis Section,  
National Institutes of Health

Encalaret: CaSR inhibitor for autosomal dominant hypocalcemia type 1 (ADH1)



**Frank McCormick, PhD**

BridgeBio Chairman of Oncology  
Professor, Helen Diller Family Comprehensive Cancer Center  
University of California San Francisco

Oncology research, KRAS